

**Per Telefax: 0049-69-9200 26 101
or via Email: PO@Hellwigbank.com**

Hellwig Wertpapierhandelsbank GmbH
Attn. Mr. Eric Schacht
Hochstraße 49
60313 Frankfurt am Main

Information about the submittor:

BANK NAME: _____

Address: _____

Contact Person: _____

Telephone: _____

Fax: _____

With reference to your request to submit tender offers in the following Bond:

ISIN: _____

we hereby, in our own name as a counterparty, submit an offer to tender the following nominal amount of:

Nominal: _____

At the offer price of _____% for your consideration and purchase.

Net Cash consideration amount _____

Settlement: t+2 after confirmation, Delivery vs Payment

We will instruct from our: CEDEL CBF Euroclear _____

Settlement for Hellwig: For DE-ISINs - CBF (KV) 4043
For XS-ISINs - CEDEL 64043

We hereby confirm that we can offer the bonds, that they are electronically deliverable, and are free and clear from pledges, charges or similar claims.

Place, Date

Signature and Company Stamp