

**Per Telefax: 0049-69-9200 26 101**  
**or via Email: PO@Hellwigbank.com**

Hellwig Wertpapierhandelsbank GmbH  
z.Hd. Herrn Eric Schacht  
Hochstrasse 49  
60313 Frankfurt am Main

Information about the submittor:

**BANK NAME:** \_\_\_\_\_

**Address:** \_\_\_\_\_

**Contact Person:** \_\_\_\_\_

**Telephone:** \_\_\_\_\_

**Fax:** \_\_\_\_\_

With reference to your request to submit tender offers in the following Bond:

ISIN: \_\_\_\_\_

we hereby, in our own name as a counterparty, submit an offer to tender the following nominal amount of:

Nominal: \_\_\_\_\_

At the offer price of \_\_\_\_\_ % for your consideration and purchase.

Net Cash consideration amount \_\_\_\_\_

Settlement: t+2 after confirmation, Delivery vs Payment

We will instruct from our:  CEDEL  CBF  Euroclear \_\_\_\_\_

Settlement for Hellwig: For DE-ISINs - CBF (KV) 4043  
For XS-ISINs - CEDEL 64043

We hereby confirm that we can offer the bonds, that they are electronically deliverable, and are free and clear from pledges, charges or similar claims.

\_\_\_\_\_  
Place, Date

\_\_\_\_\_  
Signature and Company Stamp